



## Facilitated Giving

### Focus on the Joy of Giving

Once you choose the nonprofits that best match your values, core mission and giving style, the next steps to giving can feel arduous. But not when you allow Return on Good to facilitate your gift. We do the often challenging, uncomfortable and laborious work behind the scenes, saving you time and energy so you can focus on what's most important: the joy of giving.

### Return on Good Gift Facilitation

When you turn to Return on Good for charitable gift facilitation, we do thorough research and planning. We demand data from your selected nonprofits and share it with you so you have peace of mind about your giving investment. Essentially, we take care of everything, from a confidential inquiry to making plans for recognition and stewardship. Every step of the way, we listen to you and honor your wishes. We talk with those you want us to talk with, from family members to board members and financial planners to current receiving organizations. With Return on Good, you're in the driver's seat of your philanthropic mission. Always.

### Our Facilitated Giving Process

- We make the initial confidential contacts with your best-fit nonprofits.
- We share your mission and develop potential gift plans, anonymously if preferred.
- We gauge the potential recipient's interest, quality and capacity to meet your goals.
- We secure alignment before you meet to ensure comfortable conversations.
- We produce signed contracts, covering everything from gift use to recognition expectations to continued stewardship.

### Return on Good Gift Facilitation Includes:

- A full record of your giving and service impact to date
- A giving mission statement outlining your values and the impact you seek to make
- Return on Good Research Reports that explore key charities you're considering
- Facilitated conversations with charities you're considering
- Preserving your anonymity until you're ready to be known
- Charity site visits and exploration as you get ready to invest
- Development of the ideal giving plan with the charities you choose

## Who We Partner With

Return on Good Facilitated Giving helps givers of all sizes use resources wisely and find the best match for their giving investment, including:

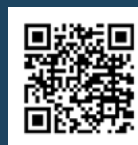
- Family Offices
- Foundations
- Individuals
- Investment Firms
- Corporations

## About Return on Good

Return on Good is a new collaborative that is changing the paradigm of giving. We combine research, collaboration and strategy that treats giving as a value-driven investment that all sides of the charity equation want to see blossom. Facilitated Giving is one part of our comprehensive suite of services to make giving smarter while maximizing the joy in philanthropy.

## Ready to Give Smarter?

Contact us to schedule your confidential consultation.



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